

PLEASANT VIEW CEMETERY ASSOCIATION  
TRUSTEES MEETING  
PO BOX 748  
MORRISVILLE, VT 05661

Carol

JANUARY 28, 2015

PRESENT: Joie Marshall, Lee Sturtevant, Gloria Wing

Meeting to discuss investments and policy changes.

After discussion, Gloria moved to set a limit to not go below \$300,000 in our Ed Jones portfolio, seconded by Joie, passed.

Discussed available funds for this year, (\$27,636). 3.25 for investment and 3.2% for operating. \$11,400 for each.

Investment Policy amendment: Change "fiscal year from April 1<sup>st</sup> each year to March 31<sup>st</sup>" to July 1<sup>st</sup> to June 30<sup>th</sup>. Motion by Gloria, seconded by Lee, passed,

Lee asked if the PVC has insurance for the building (shed), etc. Gloria will check w/ Carol.

*Gloria*  
Gloria Wing Scribe